

Memorandum



Date: May 19, 2023

To: Honorable Members of the Miami-Dade County Health Facilities Authority

From: Belkys Romay
Executive Director, Miami-Dade County Health Facilities Authority

Subject: Meeting of the Miami-Dade County Health Facilities Authority

A meeting of the Miami-Dade County Health Facilities Authority has been scheduled as follows:

Date: Tuesday, May 30, 2023
Time: 1:00pm
Place: Stephen P. Clark Government Center
25th Floor (CCED Conference Room)

AGENDA

1. Meeting Call to Order;
2. Introduction of New Board Member (Carlos A. Lacasa);
3. Election of Officers;
4. Consideration of September 13, 2021, Minutes
5. Amendments relating to the Miami-Dade County, Health Facilities Authority Revenue Bonds (Miami Children's Hospital Project), Series 2010B the proceeds of which financed a loan to Variety Children's Hospital, (formerly doing business as Miami Children's Hospital and now doing business as Nicklaus Children's Hospital)
6. Consideration of Resolution authorizing the reissuance and replacement of Miami-Dade County Health Facilities Authority Hospital Revenue Bonds (Miami Children's Hospital Project), Series 2010B (the "Bonds") in order to revise definitions regarding the interest rate on the Bonds to replace the LIBOR based index with an index based on the SOFR that is deemed approximately equivalent to LIBOR and other related adjustments and amendments as may be necessary and appropriate for the implementation and administration of the SOFR index;

and to extend the Initial Bank Purchase Date applicable to the Bonds, and authorizing the execution and delivery of a Third Amendment to Trust Indenture between the Authority and U.S. Bank National Association, as trustee (the "Trustee"), amending that certain Trust Indenture dated as of December 1, 2010, between the Authority and the Trustee;

7. Administrative matters - Board Vacancies

8. Such other business that may come before the Miami Dade County Health Facilities Authority at said meeting; and

9. Adjournment